Michael Gearin, WSBA # 20982 1 Honorable Samuel J. Steiner David C. Neu, wsba #33143 Chapter 11 **K&L GATES LLP** Ex Parte 2 925 Fourth Avenue, Suite 2900 Seattle, WA 98104-1158 (206) 623-7580 4 5 6 7 UNITED STATES BANKRUPTCY COURT 8 WESTERN DISTRICT OF WASHINGTON AT SEATTLE 9 In re: Case No. 10-17952 (Jointly 10 Administered) MERIDIAN MORTGAGE INVESTORS 11 FUND II, LLC; Case Nos: 10-17952; 10-17953; 10-MERIDIAN MORTGAGE INVESTORS 12 17958; and 10-17976 FUND V, LLC; MERIDIAN MORTGAGE INVESTORS 13 EX PARTE APPLICATION FOR FUND VII, LLC: ORDER AUTHORIZING MERIDIAN MORTGAGE INVESTORS 14 EMPLOYMENT OF K&L GATES LLP FUND VIII, LLC, AS ATTORNEYS FOR TRUSTEE ON 15 AN INTERIM BASIS Debtors. 16 17 Mark Calvert, the Trustee applies to the Court pursuant to 11 U.S.C. § 327 for authority to 18 employ K&L Gates, LLP ("K&L Gates") as attorneys for the Trustee on an interim basis subject to 19 final confirmation on notice to all creditors. 20 In support of this application, the Trustee respectfully represents: 21 1. Four involuntary petitions were filed against each of the Debtors under Chapter 11 of 22 Title 11 of the United States Code on July 9, 2010. An order approving jointly administered was 23 entered on July 16, 2010. 24 Mark Calvert was appointed the Trustee on July 20, 2010. 2. 25 26

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EX PARTE APPLICATION FOR ORDER AUTHORING EMPLOYMENT OF K&L GATES LLP AS ATTORNEYS

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- 3. The Trustee has selected K&L Gates to represent it as counsel in this case and in all proceedings arising in the case.
- 4. K&L Gates has considerable experience in matters of this character, and its attorneys are qualified to represent the Trustee in this case.
 - 5. The professional services that K&L Gates will render include the following:
 - a. Assist the Trustee in the formation of a plan of reorganization
 - b. Assist the Trustee in the investigation of the financial affairs of the Debtor;
 - Legal advice with respect to the investigation and prosecution of claims
 against various third parties, and any other matters relevant to the case or
 relating to any distributions to creditors;
 - e. Prepare necessary pleadings in these proceedings; and
 - f. Perform all other legal services for the Trustee which may be necessary.
- 6. K&L Gates will charge its usual hourly rates for any services rendered and will request reimbursement of costs and expenses incurred by them in representation of the Trustee. The following are likely to render the majority of legal services:

<u>Professional</u>		Hourly Rate	
Michael Gearin David Neu		\$ \$	425 335
Kjrsten Swan	Paralegal	\$	150

- 7. Based on the concurrently filed Declaration of Michael Gearin, the Trustee believes that K&L Gates and its attorneys (a) do not hold or represent any interests adverse to the interest of the Trustee, and (b) are disinterested persons within the meaning of 11 U.S.C. §101.
 - 8. The Trustee seeks approval of the employment of K&L Gates on an interim basis.

EX PARTE APPLICATION FOR ORDER AUTHORING EMPLOYMENT OF K&L GATES LLP AS ATTORNEYS FOR TRUSTEE - 3
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